

**Introductory sub-table (I)(a)**

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| <b>Name of the Company: SHERVANI INDUSTRIAL SYNDICATE LIMITED</b>   |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 526117, EQUITY</b>   |                                      |  |   |
| <b>Quarter ended: 30TH SEPTEMBER, 2015</b> <i>31st December, 2015</i>   |                                      |  |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group   | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total - D</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities: No. of outstanding securities</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group   | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total - E</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group   | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total - F</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities(Grand Total (A+B+C) + D+E+F)</b> |                                      | <b>3260250</b>   | <b>100</b>  |



### Statement Showing Shareholding Pattern

| Category code | Category of Shareholder  | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |  |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
|               |  |                        |                        |  |  |                            |  |                       |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter</b>                               |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>  |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family  | ✓ 5                    | ✓ 543845               | ✓ 543845                                     | 16.68  | 16.68                      | 0                                      | 0.00                  |
| (b)           | Central Government/ State Government(s)                                    | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (c)           | Bodies Corporate   | ✓ 12                   | ✓ 558630               | ✓ 550790                                     | 17.13  | 17.13                      | 0                                      | 0.00                  |
| (d)           | Financial Institutions/ Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e)           | Any Others(Specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| (e-i)         | Directors Relatives  | ✓ 20                   | ✓ 533865               | ✓ 499543                                     | 16.37  | 16.37                      | 0                                      | 0.00                  |
| (e-ii)        |  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               |  | ✓ 20                   | 533865                 | 502543                                       |  |                            |  |                       |
|               | <b>Sub Total(A)(1)</b>   | <b>37</b>              | <b>1636340</b>         | <b>1594180</b>                               | <b>50.19</b>   | <b>50.19</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>      | <b>Foreign</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)               | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| b             | Bodies Corporate   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| c             | Institutions   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d             | Any Others(Specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d-i           |  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
| d-ii          |  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00                  |
|               | <b>Sub Total(A)(2)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> | <b>37</b>              | <b>1636340</b>         | <b>1594180</b>                               | <b>50.19</b>   | <b>50.19</b>               | <b>0</b>                               | <b>0.00</b>           |

37      1636340



| Public shareholding   |             |                |                |               |               |          |             |
|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| Institutions  |             |                |                |               |               |          |             |
| Mutual Funds/ UTI   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| Financial Institutions / Banks  | 1           | 6040           | 0              | 0.19          | 0.19          | 0        | 0.00        |
| Central Government/ State Government(s)   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| Venture Capital Funds   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| Insurance Companies   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| Foreign Institutional Investors   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| Foreign Venture Capital Investors   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| Any Other (specify)   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
|   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
|   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| <b>Sub-Total (B)(1)</b>   | <b>1</b>    | <b>6040</b>    | <b>0</b>       | <b>0.19</b>   | <b>0.19</b>   | <b>0</b> | <b>0.00</b> |
| Non-institutions  |             |                |                |               |               |          |             |
| Bodies Corporate  | 29          | 492743         | 447993         | 13.87         | 13.89         | 0        | 0.00        |
| Individuals   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 1209        | 426648         | 233094         | 13.09         | 13.09         | 0        | 0.00        |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 8           | 65342          | 671042         | 20.13         | 20.13         | 0        | 0.00        |
| Any Other (specify)   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| NRI/OCB's   | 4           | 580            | 120            | 0.02          | 0.02          | 0        | 0.00        |
|   | 2           | 920            | 0              | 0.03          | 0.03          | 0        | 0.00        |
| Independent Directors & their relatives   | 6           | 4340           | 2450           | 0.13          | 0.13          | 0        | 0.00        |
| Hindu Undivided Family  | 28          | 63384          | 63384          | 1.94          | 1.94          | 0        | 0.00        |
| <b>Sub-Total (B)(2)</b>   | <b>1286</b> | <b>1617870</b> | <b>1418296</b> | <b>49.62</b>  | <b>49.62</b>  | <b>0</b> | <b>0.00</b> |
| <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>1287</b> | <b>1623910</b> | <b>1418296</b> | <b>49.81</b>  | <b>49.81</b>  | <b>0</b> | <b>0.00</b> |
| <b>TOTAL (A)+(B)</b>  | <b>1324</b> | <b>3260250</b> | <b>3012476</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |
| Shares held by Custodians and against which Depository Receipts have been issued      |             |                |                |               |               |          |             |
| Promoter and Promoter Group   | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| Public  | 0           | 0              | 0              | 0.00          | 0.00          | 0        | 0.00        |
| <b>Sub-Total (C)</b>  | <b>0</b>    | <b>0</b>       | <b>0</b>       | <b>0.00</b>   | <b>0.00</b>   | <b>0</b> | <b>0.00</b> |
| <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>1324</b> | <b>3260250</b> | <b>3012476</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

For Shervani Industrial Indicate Ltd.

B. K. Misra  
Company Secretary

| Sr.No | Notes          |
|-------|----------------|
| 1     | NOT APPLICABLE |
| 2     |                |
| 3     |                |
| 4     |                |
| 5     |                |
| 6     |                |
| 7     |                |
| 8     |                |
| 9     |                |

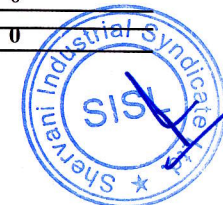


**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No.      | Name of the shareholder     | Details of Shares held |                                   | Encumbered shares (*) |                      |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-----------------------------|------------------------|-----------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |                             | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage      | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                        | (III)                  | (IV)                              | (V)                   | (VI) = (V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | Mr. Saleem Iqbal Shervani   | 318680                 | 9.77                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 2            | Mr. Saeed Mustafa Shervani  | 130310                 | 4.00                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 3            | Mr. Azhar Nisar Shervani    | 94855                  | 2.91                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 4            | Mr. Tahir Hasan             | 15415                  | 0.47                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 5            | Mrs. Salma Hasan            | 57743                  | 1.77                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 6            | Mrs. Rubina Shervani        | 66655                  | 2.04                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 7            | Mr. Saad Mustafa Shervani   | 3093130                | 2.86                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 8            | Mr. Mustafa Rashid shervani | 76575                  | 2.35                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 9            | Ms. Ursala Fatima Shervani  | 87835                  | 2.69                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 10           | Mrs. Zeba Hasan             | 87902                  | 2.70                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 11           | Mrs. Zehra Shervani         | 14400                  | 0.44                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 12           | Ms. Aisra Kidwai            | 14580                  | 0.45                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 13           | Ms. Shamsia Fatima Shervani | 11790                  | 0.36                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 14           | Mr. Adil Mustafa Shervani   | 7840                   | 0.24                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 15           | Azhar Family Trust          | 53065                  | 1.69                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 16           | Saeed Family Trust          | 55830                  | 1.71                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 17           | Salma Zeba Family Trust     | 61870                  | 1.90                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 18           | Saleem Family Trust         | 60985                  | 1.87                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 19           | Aslam Family Trust          | 46445                  | 1.42                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 20           | Waqf Haji Bhikkan           | 7840                   | 0.24                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 21           | Shervani Fabrics Pvt. Ltd.  | 1450                   | 0.04                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| 22           | Reed Finance Pvt. Ltd.      | 269145                 | 8.26                              | 0                     | 0.00                 | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0  |
| <b>TOTAL</b> |                             | <b>1636340</b>         | <b>50.19</b>                      | <b>0</b>              | <b>0.00</b>          | <b>0.00</b>  | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>0</b>   |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SASI Regulations, 2011

1636340 - 50.28







**(II)(a) Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            |   |                           |   |   |
| 2            |   |                           |   |   |
| 3            |   |                           |   |   |
| 4            |   |                           |   |   |
| 5            | NOT APPLICABLE                                  | NOT APPLICABLE            | NOT APPLICABLE                              | NOT APPLICABLE  |
| 6            |   |                           |   |   |
| 7            |   |                           |   |   |
| 8            |   |                           |   |   |
| 9            |   |                           |   |   |
|              |   |                           |   |   |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>   |





**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   |   |
| 2            |                       |   |   |   |
| 3            |                       |   |   |   |
| 4            |                       |   |   |   |
| 5            | NOT APPLICABLE        | NOT APPLICABLE                                  | NOT APPLICABLE                              | NOT APPLICABLE  |
| 6            |                       |   |   |   |
| 7            |                       |   |   |   |
| 8            |                       |   |   |   |
| 9            |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |



(D)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | NIL                     | 0                          | 0.00   |
| 2            | NIL                     | 0                          | 0.00   |
| 3            | NIL                     | 0                          | 0.00   |
| 4            | NIL                     | 0                          | 0.00   |
| 5            | NIL                     | 0                          | 0.00   |
| 6            | NIL                     | 0                          | 0.00   |
| 7            | NIL                     | 0                          | 0.00   |
| 8            | NIL                     | 0                          | 0.00   |
| 9            | NIL                     | 0                          | 0.00   |
|              |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |

